

The World Market for Sub Stations, and Switchyard Equipment 2018 - 2028

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The World Market for Sub-Stations and Switchyard Equipment 2018 – 2028

- Analysis of market trends for Smart Grids, FACTS, HVDC Systems and conventional grid development conducted by Goulden Reports during 2017 has facilitated this report dedicated this important market sector.
- This report covers the entire sub-station market from distribution RMU's through to major UHV intertie switchyards. It traces the development to date and forecasts the future of each market worldwide over the next 10 years. The report is the result of an analysis of utility company plans, the performance and strategy of the major companies that manufacture and install the systems, and published and private data on the subject.
- The total global spend on Sub-Stations and switchyard equipment worldwide is in excess of \$200 billion each year, and by 2028 this market will have grown at a cagr of 4.3% to more than \$320 billion at today's prices.
- This report describes on a regional basis the market composition over time for 12 major component groups.
- The report is presented in the form of slides in a power point presentation format extending to over 50 sides with the full detailed data on each market segment over time for each region. This is supported by an Excel workbook containing the full country by country data set.

The report includes:

- Installed network data on 150 national markets for substations and systems.
- Market values and growth rates for all product groups in each country, from 2010 to 2028
- Market values and growth rates for all product groups sub-divided by voltage levels in each country, from 2010 to 2028
- Profiles of the leading electrical T&D equipment manufacturers & installers in the region
- Leading manufacturers' sales and market shares in each region
- Background data – T&D line lengths, load data, GDP, country area etc.

The Product Groups:

Report covers Substation Equipment split into the following products:

- **Power and Distribution Transformers**
- **Switchgear** – split by voltage (1 - 50kV; 50 – 150kV; >150kV)
- **Insulators, Bushings and Stand-off fittings** – split by voltage level
- **Metering** – smart meters at grid level
- **FACTS Components** – reactors, capacitors, SVC, etc.,
- **Control Systems** –command, control and instrument systems
- **Civil Engineering** – ground works and civil engineering construction costs
- **Engineering & Construction** – design, engineering and turnkey contract costs
- **Utility Engineering costs** – ESC engineering and management inputs to costs to capital expenditure

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