

The World Markets For Transformers

2020 – 2025 – 2030

5th Annual Report and Database

Previously this report has been updated and re-published with a major update every 3 years; however we changed that approach in 2016. Given the increased market dynamics this frequency has been too slow for most of our clients.

We have responded to this feedback by publishing our report on an annual basis. This edition is the fourth in the new series and it enables us to provide more frequent and up-to-date statistics and hence we are able to report on changes in a more timely manner.

Each edition is a complete, stand-alone, self substantive report and is priced at £3,000.00 per edition. We do not expect clients to commit to a subscription deal but we will offer discounts for purchasers returning in future years. Each new edition will be released in the first quarter of every year which will allow us to collate a complete set of statistics for the previous year but will also allow accurate estimates for the current year and furthermore will be available for clients planning cycles during the first quarter of 2021 and beyond.

We have enhanced the content of the report to include an executive summary which will summarize market trends, M&A activity, manufacturing and competitor trends, raw material pricing levels, and investment trends of the user base. The rationale for the future estimates and forecasts will also be provided. There will also be a narrative summary for each geographical region commenting on issues relates specifically to that region.

The published report is delivered in PDF format and this will be accompanied by an Excel workbook containing the database of statistics for the report.

The Report covers all Transformers larger than 16kVA for the period 2015 to 2030 segmented into the following types, for each country:

Equipment Type:
Generator Transformers
Transmission Transformers
Distribution Transformers
Pole top Transformers

Type of Transformer:
Oil Filled
Cast Resin & Dry Types
Synthetic Fluid Filled

By Size:
5kVA - 50kVA
50kVA – 500kVA
500kVA – 5MVA
5MVA – 50MVA
50MVA – 150MVA
Over 150MVA

By Customer Type:
Utility Companies
Construction & Industry
Rail & Transport
Mining, Marine & Offshore

The report includes:

- Detailed data on over 160 national markets for Transformers by Type and MVA Demand
- Market values and growth rates for all countries, from 2015 to 2020
- Market value and MVA growth rate forecasts for all countries, from 2020 to 2025
- Market value and MVA growth rate trends for all countries from 2025 to 2030
- Import and export values for each country by equipment type 2015 to 2019
- Three year rolling average import values, with % shares by origin
- Global trade - Import and export of transformer parts
- A Supplier Matrix of Major Manufacturers and Products Supplied
- Estimates of sales of the world's leading manufacturers of Transformers, with estimates of sales per region, equipment type and customer type.
- Production data (by value) for major manufacturing nations
- Country infrastructure data and plans

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